

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/09	/2018			
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer	China Vi	inhuo Ea	lucation C	troup Limitod	(the "Company")	
_	4 Octobe		iucation G	roup Limitea	(the "Company")	
	. 001020	<u> </u>				
I. Movements in Authorised S	Share Ca	pital				
1. Ordinary Shares						
(1) Stock code : <u>2779</u>	_Descrip	otion :	Ordinary	Shares		
			ordinary ares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding	g month_	2,000,0	000,000	0.01	20,000,000	
Increase/(decrease)	-	N	lil		Nil	
Balance at close of the month	n <u>.</u>	2,000,0	000,000	0.01	20,000,000	
(2) Stock code : N/A	_Descrip	otion :	N/A			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month_					
Increase/(decrease)	-					
Balance at close of the month	າ _					

2. Preference Shares			
Stock code : N/A Descri	ption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption : <u>N/A</u>		
	No. of other classes of shares		capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the (HKD):	end of the month		20,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,608,583,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,608,583,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (un	der Snare Opt	ion Schemes c	of the issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Movement durii	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares	_		_			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
(8/3/2018)						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
(14016-1)						
2 N/A						
2. N/A						
(/ /)						
shares						
(Note 1)				-		
(14010-1)						
3. N/A						
3. IV/A						
(/ /)						
shares						
(Note 1)				·		
()		Tota	I A. (Ordina	rv shares)	Nil	
		1014		ce shares)		
			•	ther class)		
			•	uiei ciass)	11//1	
Total funds raised		ntn from exerci				
of options (State co	ırrency)		N/A			

Warrants to Issue Shares of the	Issuer which	are to be Listed	1			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IN/A						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			- -			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
0.117.1						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			- -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
4. N/A						
(/ /)						-
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			<u>-</u> -			
EGM approval date (if applicable)						
	(/ /)	_			
		Total E	3. (Ordina	ary shares) N/A	\	
				ice shares) N/A		- -
			(O	Other class) N/A	<u>\</u>	-

Convertibles (i.e. Convertible	into Shares of t	the Issuer w	hich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of precedin month	f Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
Stock code (if listed)	_ 					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
	_ 					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
4 NI/A	(/ /)					
4. N/A	_ _					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			=
				ice shares) <u>N/A</u> Other class) N/A		_
			(0	niiei class) IN/P	<u> </u>	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•
14/1	•
	of issuer issued during the month

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) 01 10000			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIII/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
			State	issuable (Note 1)	(/ /	١		
3.	Placing	At price :	currency	Issue and allotment date: (dd/mm/yyyy)	(/ /	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

5.	Scrip dividend	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

9.	Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(N/A	N/A
								19/74	19/74
		Class of shares issuable (Note 1)	· -				_		
10	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
		EGM approval date: (dd/mm/yyyy)	(/	'/)	N/A	N/A
		Total (Pref	ere	end	ce :	sha sha	nary ires) ires) ass)	N/A N/A	
	Total increase / (decrease) in ordinary shares du	iring the month (i.e. Tota	al o	f A	\ to	E):	: (1	N/A N/A	
	Total increase / (decrease) in preference shares	• ,					,	N/A	
	Total increase / (decrease) in other classes of sh E): (These figures should be the same as the releva Capital").)		•						re e

Remarks (if any):
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Submitted by: WANG Yongkai
Title: Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.