

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04	/2018		
To : Hong Kong Exchanges a	nd Clea	ring Lim	ited		
			ducation G	roup Limited	(the "Company")
Date Submitted	7 May 20	018			
I. Movements in Authorised S	Share Ca	pital			
1. Ordinary Shares					
(1) Stock code : <u>2779</u>	Descrip	tion :	Ordinary	Shares	
			ordinary ares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding	g month	2,000,0	000,000	0.01	20,000,000
Increase/(decrease)	-	١	Nil		Nil
Balance at close of the month	n <u>.</u>	2,000,0	000,000	0.01	20,000,000
(2) Stock code : N/A	Descrip	tion :	N/A		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month _				
Increase/(decrease)	-				
Balance at close of the month	າ <u> </u>				

2. Preference Sha	ares					
Stock code : N	I/A	Descript	ion :	N/A		
			pref	o. of erence ares	Par value (State currency)	capital
Balance at close of	of preceding	month_				
Increase/(decreas	se)	_			_	
Balance at close of	of the month	ı _				
3. Other Classes	of Shares					
Stock code : N	I/A	Descript	ion :	N/A		
			clas	of other ses of ares		capital
Balance at close of	of preceding	month_				
Increase/(decreas	se)	_			-	
Balance at close of	of the month	n _				
Total authorised si (HKD) :	hare capital	at the er	nd of th	ne month		20,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other		
			shares	classes of shares		
Balance at close of preceding month	1,600,000,000	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	8,583,000	N/A	N/A	N/A		
Balance at close of the month	1,608,583,000	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date

(dd/mm/yyyy) and class of shares

issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (8/3/2018) Ordinary Nil Nil Nil Nil Nil Nil shares (Note 1) 2. N/A

shares (Note 1)

3. N/A shares

(Note 1) Total A. (Ordinary shares) Nil (Preference shares) $\overline{N/A}$ (Other class) N/A

Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed)						
Class of shares			•			
			•			
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	•			
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price			•			
EGM approval date			•			
(if applicable)	, , ,					
(dd/mm/yyyy) 3. N/A	(/ /)	•			
3. IV/A						
(/ /)						
Stock code (if listed)			•			
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(, ,		•			
(/ /)						
Stock code (if listed) Class of shares			•			
iccuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
	(/ /)				
	, , ,					
		Total E		ary shares) N/A		-
				ice shares) <u>N/A</u> other class) N/A		
			7)	11101 (1033) 11/P	1	=

Convertibles (i.e. Convertible	Currency of amount	Amount at close of preceding	t Converted	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy))	(/ /)					
2. N/A	_					
	_					
	_					
Ota ali, an de (it liete di)	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
	_					
	_					
Stock code (if listed)					-	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
4. 19/A	_					
-	_					
-	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ce shares) N/A		_
			(O	ther class) <u>N/A</u>	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

(Oth	ner Movements	in Issued Sha	are Capital					
		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Type of foods							
					Class of shares issuable (Note 1)				
1		Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date:	(/ /)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)				
2	2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date:	(/ /)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares				
				Ctata	issuable (Note 1)	(١		
3	3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
					EGM approval date:	(/ /)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)				
4	l.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/2	.
								N/A	<u>N/A</u>
1									

5.	Scrip dividend	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
8.	Consideration issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)
10. Other (Partial exercise of over- At price: State 3.26 allotment option)	Class of shares Ordinary shares Issue and allotment date: (dd/mm/yyyy) (25/04/2018) EGM approval date: (dd/mm/yyyy) N/A 8,583,000 N/A
	Total E. (Ordinary shares) 8,583,000 (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

(1) 8,583,000

(2) N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Allotment and issue of ordinary shares of the Company on 25 April 2018 pursuant to the partial
exercise of the over-allotment option as part of the initial public offering of the Company's shares.
Please refer to the announcement of the Company dated 25 April 2018 for details.
Submitted by: WANG Yongkai
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)
(Director, Secretary or other duty authorised officer)

- Notes:
- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.